

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** May 1, 2023  
**Accession Number:** 0001628280-23-012142  
**Submission Type:** POS AM

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**CIK:** [0001883085](#)  
**Company Name:** Pagaya Technologies Ltd.  
**File Number:** [333-266228](#)