UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO SECTION 13A-16 OR 15D-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of February 2024

Commission File Number: 001-41430

Pagaya Technologies Ltd. (Exact Name of Registrant as Specified in Its Charter)

90 Park Ave, 20th Floor New York, NY 10016 (646) 710-7714 (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F ⊠ Form 40-F □

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): 🗆

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): 🗆

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Appointment of Chief Financial Officer

On February 20, 2024, Pagaya Technologies Ltd. ("Pagaya" or the "Company") announced that it has appointed Evangelos Perros as its Chief Financial Officer. As previously announced, Mr. Perros was appointed as the Company's Interim Chief Financial Officer in November 2023.

The information in this Report on Form 6-K is incorporated by reference into Pagaya's Registration Statement on Form S-8 (File No. 333-274540), Form S-8 (File No. 333-265739), Registration Statement on Form F-3 (File No. 333-266228), Registration Statement on Form F-3 (File No. 333-266228), Registration Statement on Form F-3 (File No. 333-271343) and Registration Statement on Form F-3 (File No. 333-274862), to the extent not superseded by information subsequently filed or furnished (to the extent Pagaya expressly states that it incorporates such furnished information by reference) by Pagaya under the Securities Act of 1933, as amended (the "Securities Act"), or the Securities Exchange Act of 1934, as amended (the "Exchange Act"). A copy of the related press release is furnished as Exhibit 99.1 hereto, and shall not be deemed to be "filed" for purposes of the Exchange Act, or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference into any filing made by Pagaya under the Securities Act or the Exchange Act, except as may be expressly set forth by specific reference in such filing.

EXHIBIT INDEX

Exhibit No.	Description
<u>99.1</u>	Press release, dated February 20, 2024, titled "Pagaya Names Evangelos Perros as Chief Financial Officer"

SIGNATURES

By:

Title:

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 20, 2024

PAGAYA TECHNOLOGIES LTD.

/s/ Gal Krubiner Gal Krubiner Name:

Chief Executive Officer



Pagaya Names Evangelos Perros as Chief Financial Officer

Interim CFO, Evangelos Perros, has been formally appointed the Company's CFO

New York, NY – February 20, 2024 – Pagaya Technologies Ltd. (NASDAQ: PGY) ("Pagaya", the "Company" or "we"), a global technology company delivering artificial intelligence infrastructure for the financial ecosystem, today announced that Evangelos Perros has been named as the Company's Chief Financial Officer ("CFO"), effective immediately.

Perros, who has served as the Company's Interim CFO since November 2023, was previously the company's Deputy CFO and Head of Strategic Finance since joining Pagaya in 2021. As both Deputy CFO and then Interim CFO, he has led the finance organization, including the Investor Relations, Corporate Development and Strategy functions. Most recently, Perros led the execution of a <u>\$280 million BlackRock-led credit facility</u> to continue to support the Company's growth.

"I am thrilled to confirm Evangelos' appointment as our next CFO," said Gal Krubiner, co-founder and CEO of Pagaya Technologies. "After an extensive recruitment process that involved evaluating external candidates, it was evident that Evangelos' expertise, intricate understanding of our business, and exemplary performance over his tenure at Pagaya, most recently as Interim CFO, make him the ideal choice. The Board and I are fully confident in his ability to build upon our strong foundation as Pagaya continues executing on its strategic objectives to support its momentum in 2024."

With over 25 years of industry experience, Perros has held leadership roles across a number of top-tier financial institutions. Prior to joining the Company, Perros served as Managing Director and Head of Business Planning & Analysis at Apollo Global Management and held a number of leadership roles at JPMorgan Chase & Co, as Managing Director and Head of COO Financial Analytics & Strategic Expense Management, and as an Investment Banker in the Mergers & Acquisitions Group. Perros earned his undergraduate degree at the University of Piraeus and his MBA from Yale University.

"It is a privilege to become the CFO of Pagaya at such an exciting point in the company's evolution," Perros said. "I'm looking forward to driving our financial and capital strategy and to continuing to partner with Gal and our leadership team to execute on Pagaya's strategic vision."



Pagaya <u>will announce</u> its fourth quarter 2023 earnings tomorrow, February 21, 2024 at 8:30 a.m. ET.

About Pagaya Technologies

Pagaya (NASDAQ: PGY) is a global technology company making life-changing financial products and services available to more people nationwide, as it reshapes the financial services ecosystem. By using machine learning, a vast data network and a sophisticated Al-driven approach, Pagaya provides comprehensive consumer credit and residential real estate products for its partners, their customers, and investors. Its proprietary API and capital solutions integrate into its network of partners to deliver seamless user experiences and greater access to the mainstream economy. Pagaya has offices in New York and Tel Aviv. For more information, visit pagaya.com.

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