# FORM 4

# **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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OMB APPROVAL								
OMB Number:	3235-0287							
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Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c).
See Instruction 10

	Table I - NO											
	Toble I No	n_Derivative S	Securities Acau	iired Disr	osed of, or Benefi	icially	Owned					
(State)	(Zip)											
IN I	10016						Form filed by Mo Person	ore than One Rep	porting			
(Street) NEW YORK NY 10016						Lille)	Form filed by On	e Reporting Per	son			
		4. If Ar	mendment, Date of	Original Filed	(Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable						
UE, 20TH F	LOOR											
ECHNOLO	GIES LTD.	10/01	1/2024				See Remarks					
(First)	(Middle)	3. Date	e of Earliest Transac	ction (Month/E	ay/Year)	V	below)		')			
							Officer (give title		(specify			
00		Paga	<u>aya Technolog</u>	gies Ltd.	PGY ]	, , ,						
ss of Reporting	Person*						5. Relationship of Reporting Person(s) to Issuer					
	(First) ECHNOLOGUE, 20TH F	(First) (Middle) ECHNOLOGIES LTD. UE, 20TH FLOOR  NY 10016  (State) (Zip)	(First) (Middle)  ECHNOLOGIES LTD.  UE, 20TH FLOOR  A. If A  NY 10016  (State) (Zip)	(First) (Middle)  ECHNOLOGIES LTD.  UE, 20TH FLOOR  NY 10016  (State) (Zip)  Pagaya Technolog  3. Date of Earliest Transact 10/01/2024  4. If Amendment, Date of the control of the contro	Pagaya Technologies Ltd. [  (First) (Middle)  ECHNOLOGIES LTD.  UE, 20TH FLOOR  NY 10016  (State) (Zip)  Pagaya Technologies Ltd. [  3. Date of Earliest Transaction (Month/D 10/01/2024  4. If Amendment, Date of Original Filed (State)	Pagaya Technologies Ltd. [ PGY ]  (First) (Middle) ECHNOLOGIES LTD. UE, 20TH FLOOR  NY 10016  (State) (Zip)  Pagaya Technologies Ltd. [ PGY ]  3. Date of Earliest Transaction (Month/Day/Year) 10/01/2024  4. If Amendment, Date of Original Filed (Month/Day/Year)	Pagaya Technologies Ltd. [ PGY ]  (Check of Check of Chec	Pagaya Technologies Ltd. [ PGY ]  (Check all applicable) Director  Officer (give title below)  See F  NY 10016  (State) (Zip)  (Check all applicable) Director  Officer (give title below)  See F  6. Individual or Joint/Grou Line)  Form filed by Mc Person	Pagaya Technologies Ltd. [PGY]  (Check all applicable) Director 10% of Officer (give title below)  See Remarks  10/01/2024  4. If Amendment, Date of Original Filed (Month/Day/Year)  (State) (Zip)  (Check all applicable) Director 10% of Officer (give title below)  See Remarks  6. Individual or Joint/Group Filing (Check / Line)  Form filed by One Reporting Penson  Form filed by More than One Reperson			

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Date, Transaction Code (Instr						Disposed Of (D) (Instr. 3, 4 and		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(111301.44)		
Class A Ordinary Share	10/01/2024		A		417	A	\$0	4,158	D			
Class A Ordinary Share	10/02/2024		<b>S</b> <sup>(1)</sup>		171	D	\$9.9	3,987	D			

#### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 5 Number 6 Date Exercisable and 7 Title and 8. Price of 9. Number of 10. Π.

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of Deriv Secu Acqu (A) or Dispo	Expiration Date (Month/Day/Year quired or posed D) str. 3, 4		6. Date Exercisable and Expiration Date (Month/Day/Year)		e Amount of		Amount of Securities Security (Instr. 5) Derivative Security		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares						
Restricted Stock Unit	\$0	10/01/2024		A			417	(2)	(2)	Class A Ordinary Share	417	\$0	2,083	D			

### **Explanation of Responses:**

- 1. Sale of securities was necessary to satisfy tax withholding obligations arising exclusively from the vesting of a compensatory award.
- 2. 1/4 of the total 3,333 initially subjected to this award vested on April 1, 2023, 1/4 vested on January 1, 2024, and the remaining RSUs shall vest thereafter in 4 equal quarterly installments beginning on April 1, 2024, and thereafter.

# Remarks:

VP, of Accounting and Financial Reporting Officer and Interim Principal Accounting Officer.

/s/ Natalie Wilmore, Attorney-

10/03/2024

in-Fact

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.